

Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Equitable Resilience Feeder Fund Hedged Accumulating USD Share Class C (ISIN: GB00BDD1KX36)

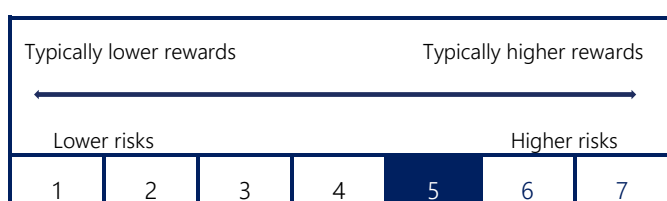
A sub-fund of Equitable Investments Feeder OEIC. The Fund is managed by Equitable Investments Ltd.

Objectives and Investment Policy

The Fund aims to generate capital growth by investing in a diversified portfolio of well-capitalised, high-growth equities. The Equitable Resilience Feeder Fund invests into Class A1 of the Equitable Resilience Fund (the 'Master Fund') which holds the investment portfolio. The Feeder Fund invests not less than 85% and typically more than 97% of its assets into the Master Fund.

The investment portfolio is actively managed and the portfolio's currency exposure is hedged, to reduce the impact of exchange rate movements.

Risk and reward profile



- The Fund invests in an actively managed portfolio of Equities which may fall or rise in value. Accordingly, you may get back less than you invested. The risk and reward category is not guaranteed and may change over time.
- This scale gives an indication of how much a fund's performance has fluctuated in the past and therefore the potential risk of losing money. The lowest category does not mean risk free. The Fund does not offer any capital guarantee or protection.

Risks that are materially relevant to this Fund:

- The Fund is subject to the general investment risks of the value of underlying investments i.e., shares of companies whose value can go up or down due to, amongst other factors, changing business, economic and political conditions, taxation policies and monetary policies.
- The Master-Feeder structure can present a diversification risk since the Fund is exposed to a single Master Fund, although the Master Fund is itself an authorised UCITS scheme following the associated UCITS diversification rules.
- The Fund and the Master Fund may use forward transactions or other derivatives, for the purposes of efficient portfolio management, specifically to hedge foreign exchange risk. This may expose the Funds to a credit risk with regards to counterparties, changes in exchange rates, imperfect tracking between the change in value of the derivative and the value of underlying assets and additional transaction costs.
- This is a hedged share class. Currency hedging is designed to reduce the effect of exchange rate movements on the investment returns in the currency of the share class, however this is not guaranteed. Currency hedging may lead to reduced or increased investment returns. The returns of this currency hedged share class may vary from the performance of another currency share class of this Fund.
- The performance of the Fund may not be exactly the same as the performance of the Master Fund due to cash holding and transactional costs. The other risks are detailed in the Fund's Prospectus.

Recommendation: The Fund may not be suitable for investors who plan to withdraw their money within five years.

Charges for this Fund

One-off charges taken before or after you invest

| | |
|--------------------|------|
| Entry Charge (Max) | None |
|--------------------|------|

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

| | |
|-------------------|------|
| Exit Charge (Max) | None |
|-------------------|------|

Charges taken from the Fund over the year

| | |
|-----------------|--------|
| Ongoing Charges | 1.18%* |
|-----------------|--------|

Charges taken from the Fund under certain specific conditions

| | |
|-----------------|-------------------------|
| Performance Fee | Not Currently Charged** |
|-----------------|-------------------------|

The Equitable Fee Model:

Management fees of 0.7% per annum are charged on only the first £350 million of assets in the Master Fund. No management fee is charged on assets in excess of £350 million.

Performance fees of 10% of the returns generated are charged only on the returns attributable to assets in excess of £350 million. No performance fees are charged on assets below £350 million. Performance fees are calculated with respect to the high-water mark of the Master Fund's unit price.

See Appendix 6 of the Prospectus of the Master Fund for a detailed explanation of the Equitable fee model.

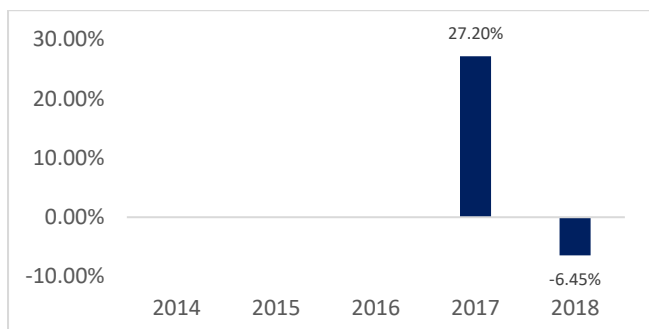
*The Ongoing Charges described here represent the total charges across both this Fund and the Master Fund.

**As the Fund's assets are currently below £350 million, the Fund is not currently incurring any performance fees.

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Past performance



- The Fund was launched on 29 February 2016.
- This share class was launched on 29 February 2016.
- The past performance is calculated in USD.
- The performance figures include all ongoing charges. Past performance is not a guide to the future performance.

Practical information

| | |
|--------------------------------|---|
| Further information | The Fund is a sub-fund of Equitile Investments Feeder OEIC, an umbrella structure that may comprise of different sub-funds. However, the prospectus, annual and half-yearly reports are prepared for the Umbrella. Investors may switch their shares in the Fund for shares in another sub-fund within Equitile Investments Feeder OEIC subject to meeting certain conditions as set out in the Fund's prospectus. This Fund is authorised in the United Kingdom and regulated by the Financial Conduct Authority (FCA). Equitile Investment may be contacted at 020 3397 7701 or by sending an email to info@equitile.com . Prospectus for both this Fund and the Master Fund can be found on www.equitile.com or by contacting Equitile. |
| Prices | The price of shares in the Fund is calculated daily, in USD and, can be found at www.equitile.com or during normal business hours from HSBC Securities Services (Ireland) Limited, 1 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland or by Telephone: + 353 1 635 6798 |
| Information on Class A GBP Acc | The shares in the Fund are accumulating (i.e., any dividend income will be reinvested). The shares are denominated in US Dollar. You can invest in to or redeem from the Fund on any UK business day. The minimum investment for this share class is USD 10,000 and minimum subsequent investment is USD 5,000. Please refer to the Fund Prospectus for further information. Other share classes are available in the Fund and further information about these can be found in the Fund's prospectus. |
| Depository | HSBC Bank Plc |
| Legal information | Equitile Investments Ltd may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Equitile Resilience Feeder Fund. |
| Other Jurisdictions | Zeidler Legal Services of Bettinastrasse 48, 60325 Frankfurt, Germany, has been appointed as the information agent in Germany. MFEX Mutual Funds Exchange AB of Grev Turegatan 19, Box 5378, SE-102 49 Stockholm, Sweden has been appointed as the paying agent in Sweden. |
| Tax | The Fund is subject to UK tax regulations. Tax legislation that applies to the Fund may have an impact on the personal tax position of your investment in the Fund. Prospective investors should consult their own professional advisors on the potential tax consequences of acquiring, holding or selling shares. |
| Remuneration | Details of the Fund's latest remuneration policy, including but not limited to, a description of how remuneration and benefits are calculated and the identity of persons responsible for the awarding of the bonuses and remuneration, are available at www.equitile.com and a paper copy will be provided to investors free of charge upon request. |
| Date | This Key Investor Information is accurate at 05 June 2019. |